

**FORM X**  
[see rule 38]

FORM OF APPLICATION FOR REGISTRATION AS AN INVESTMENT COMPANY

Islamabad, the \_\_\_\_20\_\_.

To  
The Securities and Exchange Commission of Pakistan,  
Islamabad.

Sir,

We hereby apply for the registration of ..... (name of investment company) under rule 40 of the Non-Banking Finance Companies (Establishment and Regulation) Rules, 2003.

2. Undertakings (in original) from the investment company and the investment adviser in terms of sub-rule (2) of rule 38 of the aforesaid rules and four copies of each of the following documents are enclosed, namely:-

- (i) memorandum and articles of association;
- (ii) investment advisory contract;
- (iii) custodian agreement; and
- (iv) underwriting agreement.

3. We hereby undertake to take all steps necessary to have the securities issued by us listed on a stock exchange.

4. Necessary information required in the annex to this form is furnished. We undertake to keep the information up-to-date at all times.

Yours faithfully,

.....  
Signature of the Secretary or a  
director of the applicant company

**Annex to Form X**

1.	Name, address and telephone number of the Company	..... .....
2.	Date and place of incorporation	..... .
3.	Names and addresses of directors, distinguishing between promoter directors and other directors	..... .....
4.	Whether any director has been convicted of fraud or breach of trust.	..... .....
5.	Whether any director has been adjudicated as insolvent or has suspended payment or has compounded with his creditors.	..... ..... .....
6.	Names and addresses of officers and employees.	..... ..... .....
7.	Whether any officer or employee has been convicted for fraud or breach of trust.	..... ..... .....
8.	Whether any officer or employee has been adjudicated as insolvent or has suspended payment or has compounded with his creditors.	..... ..... .....
9.	Names of the directors, officers and employees of the investment company and those of the investment adviser thereof who are members of a stock exchange.	..... ..... .....
10.	Director's interest, direct or indirect in any other investment company.	..... .
11.	Previous experience of the promoters and directors in the investment field.	..... ..
12.	The financial standing of the promoters and directors (Attach proof, if any).	..... .
13.	(a) Authorised capital of the company.  (b) Part of such capital proposed to be raised through public offer.	..... ..... .....
14.	Name, address and telephone number of the investment adviser.	..... .....
15.	Name and address of the custodian.	..... .
16.	Name and address of the underwriter.	.....
17.	Financial standing and resources of the underwriter.	..... .....